

# **POWER FINANCE CORPORATION LTD.**

(A Government of India Enterprise) (A Maharatna Company)

Regd. Office: Urjanidhi, 1 Barakhamba Lane, Connaught Place, New Delhi- 110001

Rate of Interest: 5.25% P.A. Tenure/Lock-in Period: 5 Years

54EC Bonds Application Number

Apply in Demat mode and get ₹500/(Refer instruction no. 1 & 2)

APPLICATION FORM FOR NON-CONVERTIBLE, NON-CUMULATIVE, REDEEMABLE, SECURED, TAXABLE BONDS, SERIES-VIII WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

					PLEASE CAREFULLY READ INFORMATION MEMORANDUM FO																								
Broker's Name & Code					Sub Broker's Name & Code						Bank Branch Serial No. & Stamp				FOR USE BY COLLECTING BANK BRANCH														
															D I	D	M M	Υ	Υ				D D M M Y Y						
	NWIL	- PO	42		157868											Date of receipt of application									Date of credit of Cheque / DD in PFC Account				
															Registrar's Reference No. :												$\overline{}$		
I/Wa ha	vo rosc	l and u	ndoreto	od the	Informa	tion M	omoran	dum for	Privat	o Diago	mont I	/Ma hin	d mysel	f/oursel	voc to t	hoir i	orovision	and a	only for	allotmo	ont Blo	aca plac	oo muloi	ur nam	o(c) on	the rea	ictor of		
Bondho		and d	ndersto	ou the	IIIIOIIIIa	ICIOIT IVI	emoran	duiii ioi	Tivat	e i iace	mem. i	We bill	u mysei	17 001 361	ves to 1	ileli j	JIOVISIOII.	s and a	рріу іої	anound	I IC	ase plac	Je my/o	ur mam	e(3) 011	the reg	ister of		
					hicheve		licable)																						
Ba		ommero Operat		/	Financial Institution			Company		Mutual Fund		Fi	Firm				gible Foreign Investor untry of Residence)			Resident Individual			HUF			thers e specif	fy)		
FIRST/	SOLE A	PPLICA	NT'S N	AME IN	FULL	( Mr.	. 1	Ms.	/ M/	's )-	PLEAS	E FILL IN	BLOCK	LETTE	RS														
																				ite of Bi F MINO		D	D	M	M	Υ	Υ		
PAI	J#																		(11	IVIIIVO									
SECONI	) APPL	ICANT'S	NAME	IN FUL	L (ONLY	IN CAS	E OF IN	DIVIDU	ALS)	( Mr.	_ / <u>'</u>	vis. )	- PLEA	SE FILL	IN BLO	CK LE	TTERS	Ι											
										-																			
PAI	۱#																												
THIRD A	PPLICA	ANT'S N	IAME IN	FULL (	ONLY IN	CASE	OF INDI	VIDUAL	S)	( Mr.	/ N	ls. )	- PLEAS	SE FILL	N BLOC	K LE	TERS												
PAI	۱#																												
*In ca	se the	investo	r has a	pplied	for and	not yet	been a	llotted	the PA	N, then	he is re	quired	to furni	sh a co	y of the	e ack	nowledg	ed Forn	n 49A aı	nd on s	<mark>ubsequ</mark>	ent allo	otment o	of PAN	he sho	uld sub	mit a		
					er Ager te at wy				has no	ot been	allotte	d, he is	require	d to furr	nish a d	eclar	ation in F	orm 60	). A cop	y of the	e Form	60 is av	ailable (	on wel	osites o	f incom	e tax		
									SE OE	INDIVII	DIJAJ S I	ONLY) -	DI FASE	FILL IN	BI OCK	LETT	FRS												
AIIIEI	O IVAIV			JOEE A	LICA	IVI (AI	LICAD		IOL OI				LLAGE		BLOCK														
FIRS 1/S	OLE AF	PLICA	NI'S CO	KKESP	ONDEN	CE ADD	RESS IN	FULL (	DO NO	FILL	NAME	AGAIN)	- PLEA	SE FILL	IN BLO	CK LE	TIERS												
										-																			
										_																			
СІТ	Υ																			P CO									
Mob	ile*^											Em	nail*																
*please	do not	keep th	ese fiel	ds blanl	k ^pr	eferably	y Indian	Mobile	Numbe	r																			
BANK	PARTIC	ULARS	OF FIR	ST/SO	LE APPI	LICANT	FOR PA	YMENT	OF INT	EREST/	REDEM	PTION V	VARRAN	IT (PLE	SE ENC	LOSE	CANCEL	LED CH	EQUE OF	F BELO\	W MENT	IONED .	ACCOUN	IT NO.)					
Rank I	lame :									Acc	count N																		
											Account Type			22.44			Comment A /C				On all Overdia				NDC 11				
Brancl	n Name	/ Addre	ess							(Tick Any One)				SB A/	С	_	Current A/C			Cash Credit			/c		NRO A/c				
IFSC															R Code														
DON'D O	EDTIFIC	DATE &	ODE (T			Bank A	ccount	will be									), only in				-	ical mo	de)						
	cal Mo		Demat	CK ANY Mode	ONE)		OP ID N		DEI	MAI DE	IAILS P	LEASE	NCLUS	Client		риса	ble in cas	е арри	ed in Der	mat mo	ae)	Т	<u> </u>		<u> </u>		T		
Tilys	cai ivio	uc	Demac	Wode			JI 10 14	·						Olicile	10 140.			$\perp$									<u>_</u>		
(Sign	aturo -	Eiret/S	olo Ann	licant /	Authoris	ead Sia	natory)				(Signat	uro - Soc	ond An	nlicant	cant / Authorised Signatory)						(Signature- Third Applicant / Authorised Signatory)								
->-					·>	8					->-					>	€					<b>≫</b>					->-		
पी	फ़ सी	(=			EDGE					PO	<b>DWE</b>	R FII	NAN	CE (	ORI	201	RATIO	ON L	.IMIT	ED Application Number									
				ital Gai	the Sole n Tax Ex	emptio				David	066	. 1 1 - 1 - 1 - 1 - 1	,		haratna Company) amba Lane, Connaught Place, New Delhi-110001														
(A Mahara		14 (1			RIES-V							Urjania	nı, ı, Ba	raknam	ba Lane	, Con	naugnt P	ace, Ne	w Deini-	110001									
					whiche			le)										of Bone		Amount (Rs.)			Date Acceptin						
		ENT ID I				, ., ., a	nous	,	$\top$				$\overline{}$		Numbe	re	(Min	2, Max 5	500)	AIIIC	ant (ns	.,	Date	Sign	ature &	Bank's S	Seal		
(if a	oplicab	le)												$\vdash$	Words	15											$\dashv$		
Addre	ess															D No			dated		drav	vn on							
												for	Cheque / DD No																

	APPLICANT	S PERM	ANENT A	DDRESS	IN FU	LL (DC	NOT	FILL IN	INAME	AGAIN)	(WRITE	E 'SAME	AS AB	OVE' IN	CASE C	ORRESI	PONDE	ICE ADI	RESS I	S SAMI	E AS PE	RMANE	NT ADDRE	SS)		
					+	+	$\dashv$																	_		
							_												PI	M						
CITY																	COL									
			N	IIMC	ITAI	ON	FOF	RM (	applic	able i	n case	of INI	DIVIDU	JALS,	pplyi	ng for	the bo	onds ir	Phys	ical m	node)					
(Tick I or	II, whiche	ver is ap	plicable	•)																						
(1)	I/We wis	h to mak	e nomina	tion and	i do he	reby no	minat	ethefo	llowing	nerson	ı(s) in wi	hom sha	ll vest.	alltherio	hts in re	especto	of such r	hysical	securiti	es in th	e event	of my rou	ır death:			
(, )		ars of No							,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	person		101110116	iii reagi	an one rig		opeot		ny arcar	0000111	commen	cerem	011119700				
								,		40																
	(a) Name :																									
	(b) Date of Birth of Nominee (DD/MMM/YYYY) :												(c) Re	lationsh	ip of No	minee	with App	dicant:.								
	(e) Occupation of Nominee : (f) Nationality of Nomin											lominee	:				(g) E-	nail Id o	fNomin	ee:						
	(i) Address of Nominee :																									
(j) Additional Details in case Nominee is a MINOR: Date of Attaining Majority												jority of	Minor:				; 1	lame of	Guardia	n:						
		Ad	dress of (	uardiar	ı:																					
												(0														
(11)																							volved in n g, Will or de			
		ourt like																					claiming			
	Securio	o di															_									_
	(Signa	ture / Fir	st/Sole A	pplican	t)						(Signat	ure/Sec	econd Applicant)						(Signature / Third Applicant)							
Withness:								L					, , , , , , , , , , , , , , , , , , , ,													
withiness.		re of Witr	ess		:																					
Full Name and Address of Witness:																										
	1 311 1 311	10 011071																								
													-						ank A/c	Numb						
No. of Bond	s (Minimu	n 2 Bond	s / Max	imum 5	00 Bon	ıds)								Domar	Chequ		o.p.	В			er		que /			
No. of Bond		n 2 Bono		imum 5	00 Bon	nds)						$\exists$	(N	Demar ame of	d Draft	Drawn			from vestmer	which		Deman	que / d Draft / R No.		Dated	
	ı		rs Is									$\exists$	(N		d Draft	Drawn			from	which		Deman	d Draft /		Dated	
No. of Bond	ı	n Numbe	rs Is	imum 5									(N		d Draft	Drawn			from	which		Deman	d Draft /		Dated	
	of Bond	n Numbe	rs ds	s. 10,00	0 per b	ond	10,000	) per be	ond]				(N		d Draft	Drawn			from	which		Deman	d Draft /		Dated	
Issue Price Amount of Bo	of Bond	In Wor	rs ds R ble (Rs.)	s. 10,00	0 per b	ond	10,000	) per bo	ond]				(N		d Draft	Drawn			from	which		Deman	d Draft /		Dated	
Issue Price Amount of Bo Am	of Bond	In Wor unt Paya nbers (R:	rs ds R ble (Rs.)	s. 10,00	0 per b	ond	10,000	) per bo	ond]				(N		d Draft	Drawn			from	which		Deman	d Draft /		Dated	
Issue Price Amount of Bo Am	of Bond onds (Amo	In Wor unt Paya nbers (R:	rs ds R ble (Rs.)	s. 10,00	0 per b	ond	10,000	) per bo	ond]				(N		d Draft	Drawn			from	which		Deman	d Draft /		Dated	
Issue Price Amount of Bo Am	of Bond onds (Amo ount in Nur Amount in V	In Wor In Wor unt Paya nbers (R: Vords (R:	rs R ble (Rs.)	s. 10,00	0 per b	oond x Rs.			D				D UNI	DERTA	id Draft he Ban	Drawn k and B	ranch)	inv	from vestmer	which it is ma	ade	Deman UTF	d Draft /			
Issue Price Amount of Bo Am	of Bond onds (Amoount in Nur Amount in V	In Worn In Worn In Worn In Paya Inbers (Ri	ds R ble (Rs.) s.)	s. 10,00 = No. of	0 per b Bonds	oond : x Rs.	d term	ns&co	D	ns of Po	wer Fir	nance C	D UNI	DERTA	KING:	Drawn k and B	laceme	ent Info	from vestmer	which at is ma	prandu	Deman UTF	d Draft / R No.		, provis	
Issue Price Amount of Bo Am	of Bond onds (Amoount in Nur Amount in V	In Worn In Worn In Worn In Paya Inbers (Ri Vords (Ri stood ar	rs R ble (Rs.) s.) dd agreed	s. 10,00 = No. of d to the 1 and o	0 per b Bonds conte	oond : x Rs. nts an	d term	ns & co	D endition	ns of Po certify	wer Fir	nance C e aggre	D UNII orpora	DERTA tion Lin vestmer	KING:	S ivate P e/being	laceme	ent Infor	from vestmer	which at is ma	orandu bital Ga	Deman UTF	d Draft / R No.	Bonds	, provis	g the
Issue Price Amount of Bu Am I/We have r of Section 5 current fina Applicant's	of Bond onds [Amo ount in Nur Amount in V ead, under 54EC of Inc incial year own Bank	In Word In Word In Payanbers (R: Words (R: stood arome Tax does no	rs R Die (Rs.) s.) d agree Act 196 t exceed	s. 10,000 = No. of d to the 1 and o Rupee r, I/We	0 per b Bonds conte ther re s Fifty declar	oond : x Rs. nts an lated I Lath a	d term aws. and th	ns & co Furthe	Dendition er, I /we ce(s) o	ns of Po certify of funds tails fu	wer Fir that the is capi rnished	nance C e aggre ital gain d in this	D UNI orpora gate inv	DERTA tion Lin vestmen d or bui	KING:	S ivate P e/being r both. to the l	laceme i made I/ We o pest of	ent Infor	matior is in 54 that the	Memo EC Cap e inves	orandu bital Ga tment I belief a	m for Bo in Tax E: has beei	ond SERIE exemption n made fr undertak	Bonds om the e to in	, provis s durin e First/ form ye	g the 'Sole ou of
Issue Price Amount of Br Am I/We have r of Section 5	of Bond onds [Amo ount in Nur Amount in V ead, under 54EC of Inc oncial year own Bank es therein, i	In Worn In Worn In Paya Inbers (R: Vords (R: Vords arome Tax does no Accoun	ds R  Bble (Rs.)  c.)  d agree Act 196 t exceed t. Furthetely, Furthetely.	s. 10,00 = No. of I to the I and o Rupee r, I/We her, I/W	0 per b Bonds contecther re s Fifty declar	nts an lated I Lakh a e that	d term aws. and th the in	ns & co Furthe e sour format herewi	Dendition er, I /we ce(s) o tion/de th Self	ns of Po certify of funds tails fu atteste	wer Fir that the is capi rnished d copie	nance C e aggre ital gain d in this	D UNI orpora gate inv	DERTA tion Lin vestmen d or bui	KING:	S ivate P e/being r both. to the l	laceme i made I/ We o pest of	ent Infor	matior is in 54 that the	Memo EC Cap e inves	orandu bital Ga tment I belief a	m for Bo in Tax E: has beei	ond SERIE exemption n made fr undertak	Bonds om the e to in	, provis s durin e First/ form ye	g the 'Sole ou of
Issue Price Amount of Be Am  I/We have r of Section 5 current fina Applicant's any change	of Bond onds [Amo ount in Nur Amount in V ead, under 54EC of Inc oncial year own Bank es therein, i	In Worn In Worn In Paya Inbers (R: Vords (R: Vords arome Tax does no Accoun	ds R  Bble (Rs.)  c.)  d agree Act 196 t exceed t. Furthetely, Furthetely.	s. 10,00 = No. of I to the I and o Rupee r, I/We her, I/W	0 per b Bonds contecther re s Fifty declar	nts an lated I Lakh a e that	d term aws. and th the in	ns & co Furthe e sour format herewi	Dendition er, I /we ce(s) o tion/de th Self	ns of Po certify of funds tails fu atteste	wer Fir that the is capi rnished d copie	nance C e aggre ital gain d in this	D UNI orpora gate inv	DERTA tion Lin vestmen d or bui	KING:	S ivate P e/being r both. to the l	laceme i made I/ We o pest of	ent Infor	matior is in 54 that the	Memo EC Cap e inves	orandu bital Ga tment I belief a	m for Bo in Tax E: has beei	ond SERIE exemption n made fr undertak	Bonds om the e to in	, provis s durin e First/ form ye	g the 'Sole ou of
Issue Price Amount of Be Am  I/We have r of Section 5 current fina Applicant's any change	of Bond onds [Amo ount in Nur Amount in V ead, under 54EC of Inc oncial year own Bank es therein, i	In Worn In Worn In Paya Inbers (R: Vords (R: Vords arome Tax does no Accoun	ds R  Bble (Rs.)  c.)  d agree Act 196 t exceed t. Furthetely, Furthetely.	s. 10,00 = No. of I to the I and o Rupee r, I/We her, I/W	0 per b Bonds contecther re s Fifty declar	nts an lated I Lakh a e that	d term aws. and th the in	ns & co Furthe e sour format herewi	Dendition er, I /we ce(s) o tion/de th Self	ns of Po certify of funds tails fu atteste	wer Fir that the is capi rnished d copie	nance C e aggre ital gain d in this	D UNI orpora gate inv	DERTA tion Lin vestmen d or bui	KING:	S ivate P e/being r both. to the l	laceme i made I/ We o pest of	ent Infor	matior is in 54 that the	Memo EC Cap e inves	orandu bital Ga tment I belief a	m for Bo in Tax E: has beei	ond SERIE exemption n made fr undertak	Bonds om the e to in	, provis s durin e First/ form ye	g the 'Sole ou of
Issue Price Amount of Be Am  I/We have r of Section 5 current fina Applicant's any change	of Bond onds [Amo ount in Nur Amount in V ead, under 54EC of Inc oncial year own Bank es therein, i	In Worn In Worn In Paya Inbers (R: Vords (R: Vords arome Tax does no Accoun	ds R  Bble (Rs.)  c.)  d agree Act 196 t exceed t. Furthetely, Furthetely.	s. 10,00 = No. of I to the I and o Rupee r, I/We her, I/W	0 per b Bonds contecther re s Fifty declar	nts an lated I Lakh a e that	d term aws. and th the in	ns & co Furthe e sour format herewi	Dendition er, I /we ce(s) o tion/de th Self	ns of Po certify of funds tails fu atteste	wer Fir that the is capi rnished d copie	nance C e aggre ital gain d in this	D UNI orpora gate inv	DERTA tion Lin vestmen d or bui	KING:	S ivate P e/being r both. to the l	laceme i made I/ We o pest of	ent Infor	matior is in 54 that the	Memo EC Cap e inves	orandu bital Ga tment I belief a	m for Bo in Tax E: has beei	ond SERIE exemption n made fr undertak	Bonds om the e to in	, provis s durin e First/ form ye	g the 'Sole ou of
Issue Price Amount of Be Am  I/We have r of Section 5 current fina Applicant's any change	of Bond onds [Amo ount in Nur Amount in V ead, under 54EC of Inc oncial year own Bank es therein, i	In Worn In Worn In Paya Inbers (R: Vords (R: Vords arome Tax does no Accoun	ds R  Bble (Rs.)  c.)  d agree Act 196 t exceed t. Furthetely, Furthetely.	s. 10,00 = No. of I to the I and o Rupee r, I/We her, I/W	0 per b Bonds contecther re s Fifty declar	nts an lated I Lakh a e that	d term aws. and th the in	ns & co Furthe e sour format herewi	Dendition er, I /we ce(s) o tion/de th Self	ns of Po certify of funds tails fu atteste	wer Fir that the is capi rnished d copie	nance C e aggre ital gain d in this	D UNI orpora gate inv	DERTA tion Lin vestmen d or bui	KING:	S ivate P e/being r both. to the l	laceme i made I/ We o pest of	ent Infor	matior is in 54 that the	Memo EC Cap e inves	orandu bital Ga tment I belief a	m for Bo in Tax E: has beei	ond SERIE exemption n made fr undertak	Bonds om the e to in	, provis s durin e First/ form ye	g the 'Sole ou of
Issue Price Amount of Be Am  I/We have r of Section 5 current fina Applicant's any change	of Bond onds [Amo ount in Nur Amount in V ead, under 54EC of Inc oncial year own Bank es therein, i	In Worn In Worn In Paya Inbers (R: Vords (R: Vords arome Tax does no Accoun	ds R  Bble (Rs.)  c.)  d agree Act 196 t exceed t. Furthetely, Furthetely.	s. 10,00 = No. of I to the I and o Rupee r, I/We her, I/W	0 per b Bonds contecther re s Fifty declar	nts an lated I Lakh a e that	d term aws. and th the in	ns & co Furthe e sour format herewi	Dendition er, I /we ce(s) o tion/de th Self	ns of Po certify of funds tails fu atteste	wer Fir that the is capi rnished d copie	nance C e aggre ital gain d in this	D UNI orpora gate inv	DERTA tion Lin vestmen d or bui	KING:	S ivate P e/being r both. to the l	laceme i made I/ We o pest of	ent Infor	matior is in 54 that the	Memo EC Cap e inves	orandu bital Ga tment I belief a	m for Bo in Tax E: has beei	ond SERIE exemption n made fr undertak	Bonds om the e to in	, provis s durin e First/ form ye	g the 'Sole ou of
Issue Price Amount of Bu Am I/We have r of Section 5 current fina Applicant's any change or misleadi	of Bond onds [Amo ount in Nur Amount in V ead, under 54EC of Inc ancial year own Bank es therein, i	In Worn  In	ds Rbbe (Rs.)  ad agreed Act 196 to exceed to Further telly. Further telly, Furth	s. 10,00 F No. of I to the I and o Rupee r, I/We her, I/We	conter s Fifty declar e here aware	nts an lated I Lakh a e that I	d term aws. and th the in	ns & co Furthe e sour format herewi	D pndition r, I /we ce(s) o ce(s) o tion/de th Self heeld lia	ns of Po certify if funds tails fu atteste ble for i	ower Fir that the is capi rnished d copie t.	nance C e aggre ital gain d in this es of req	D UNI porpora gate in form is	DERTA tion Lim vestime d or bui s true & o docume	KING:	S S ivate P deing r both. to the L case o	laceme i made I/ We o pest of	ent Infor	mation mation is in 54 that the knowled	Memme EC Cap e inves	orandu bital Ga strment I belief a	m for Bo in Tax E: has beei and I/we ument is	ond SERIE emption n made fr undertak	Bonds om the e to in be fals	provis s durin e First/ form yu se or ur	g the 'Sole ou of ntrue
Issue Price Amount of Bu Am I/We have r of Section 5 current fina Applicant's any change or misleadi	of Bond onds [Amo ount in Nur Amount in V ead, under 54EC of Inc oncial year own Bank es therein, i	In Worn  In	ds Rbbe (Rs.)  ad agreed Act 196 to exceed to Further telly. Further telly, Furth	s. 10,00 F No. of I to the I and o Rupee r, I/We her, I/We	conter s Fifty declar e here aware	nts an lated I Lakh a e that I	d term aws. and th the in	ns & co Furthe e sour format herewi	D pndition r, I /we ce(s) o ce(s) o tion/de th Self heeld lia	ns of Po certify if funds tails fu atteste ble for i	ower Fir that the is capi rnished d copie t.	nance C e aggre ital gain d in this es of req	D UNI porpora gate in form is	DERTA tion Lin vestmen d or bui	KING:	S S ivate P deing r both. to the L case o	laceme i made I/ We o pest of	ent Infor	mation mation is in 54 that the knowled	Memme EC Cap e inves	orandu bital Ga strment I belief a	m for Bo in Tax E: has beei and I/we ument is	ond SERIE exemption n made fr undertak	Bonds om the e to in be fals	provis s durin e First/ form yu se or ur	g the 'Sole ou of ntrue

Registrar and Transfer Agent (R&TA): Any further communications in connection with this application (quoting the application number) should be addressed to KFin Technologies Limited, Selenium Tower B, Plot 31-32, Financial District, Nanakramguda, Serilingampally, Hyderabad Rangareddy, Telangana - 500 032. Ph.: +91 40 67162222, Tel: +91 40 67162222, Email: einward.ris@kfintech.com, Website: www.kfintech.com

PFC Investors Service Cell: Power Finance Corporation Ltd, Urjanidhi, 1, Barakhamba Lane, Connaught Place, New Delhi – 110001. Toll Free No.: 1800-11-5080, Tel.: +91 11 23456000, Website: www.pfcindia.com
For Allotment related queries: Tel.: +91 11 23456245/297/257; Email: 54ECAllotment@pfcindia.com. For Servicing related queries: Email: bonds investorcell@pfcindia.com, 54ECinvestorcell@pfcindia.com.
Investor may please note that the deemed date of allotment of bonds shall be last day of the month in which the application/subscription money is credited to PFC Capital Gain Bond Collection Account. Tentative timelines for credit of bonds in investor's demat account / dispatch of physical bonds (as the case may be) are as follows:

- i. In case of application/subscription money credited in PFC's Collection Account between 1" to 15" day of a month, (investor may check the allotment status at https://kosmic.kfintech.com/PFC/pfc\_query\_window.aspx on/after end of the month). The bonds will be credited in investor's demat account / dispatched (physical bonds), as the case may be, by 15th day of the subsequent month.
- ii. In case of application/subscription money credited in PFC's Collection Account between 16<sup>th</sup> to end of a month, investor may check the allotment status at https://kosmic.kfintech.com/PFC/pfc\_query\_window.aspx on/after 15<sup>th</sup> day of the subsequent month. The bonds will be credited in investor's demat account / dispatched (physical bonds), as the case may be, by end of the subsequent month.

## INSTRUCTIONS FOR INVESTORS

1) PFC's Advice to Investor. PFC advises its investors to apply in Demat mode. PFC shall also pay incentive of Rs. 500/- per person once after a month of allotment if the bonds are applied in Demat mode. If an investor does not already have a Demat account, they can open Demat account with PFC empaneled Depository Participants as well as with Zero Account Maintenance Charge for five years. However an investor can also apply for Bonds in physical mode also.

The advantages of applying in demat account are as follows:

- Faster credit in demat account (15 business days after allotment) as compared to physical dispatch of Bond Certificate (30 days after allotment).
- All changes can be done from a singe place itself i.e. bank account, nominee, email, mobile no, address etc.
- No changes in loss/theft of Bond Certificate.
- PFC fetches the data for interest/redemption payment from Depository Participant, therefore accuracy increases in manifold.

While applying in demat mode, please double check the details like DP-ID-Client ID, First Holder/Second Holder/Third Holder/ with Client Master List (CML). Payment will be in favour of sole/first holder. In case there is a mismatch in the details provided in the application and Client Master List than the investor shall be allotted Bonds in physical mode.

- 2) List of Depository Participant Empanelled with PFC Ltd for Free Demat Account Opening and Zero AMC Charges for Five Years can be accessed at the PFC website on link: https://pfcindia.com/ensite/DocumentRepository/ckfinder/files/Investors/Bonds/54EC/List%20of%20Depositary%20 Participants%20empanelled%20with%20PFC%20Ltd%20for%20opening%20free%20Demat%20Account.pdf
- Minimum investment 2 Bonds of Rs. 10,000/- each and Maximum investment 500 Bonds amounting to Rs. 50 lakhs in a financial year.
  - a) Investors are required to submit the duly filled in Application Form along with necessary enclosures at the designated branches of collecting banks-HDFC Bank, ICICI Bank, Union Bank of India, Canara Bank, Kotak Mahindra Bank, IndusInd Bank, Indian Overseas Bank, Karnataka Bank, Federal Bank Ltd and YES Bank. Demand Draft or account payee Cheque should be drawn in favour of "PFC Capital Gain Bonds". UTR details in case of investment by RTGS/NEFT/E-Payment, must be mentioned in the relevant box in the application form.
  - b) For details of designated bank branches, please refer Information Memorandum (IM) or visit our website: www.pfcindia.com.
  - Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will NOT be accepted.
  - d) Investors are advised in their own interest to fill up complete details of their bank particulars along with a cancelled cheque. In absence of such information, the interest & redemption warrants shall be mailed at given address at applicant's sole risk.
  - e) A copy of the Information Memorandum for the bond issue containing all the details of the issue is available at PFC's website www.pfcindia.com
- Application once submitted cannot be withdrawn and subscription amount will not be refunded.
- The application should be submitted during banking hours at any of the Collection Branches of the banks to the bond issue as mentioned in the Information Memorandum for the bonds. Outstation Demand Draft should be made payable at any of the designated collection centres mentioned in Information Memorandum. Bank charges for such applications will be borne by applicants. PFC assumes no responsibility for any applications/ chapters of the designated collection centres mentioned in Information Memorandum. Bank charges for such applications will be borne by applicants. PFC assumes no responsibility for any applications/ chapters of the banks to the bond issue as mentioned in the Information Memorandum for the bond issue as mentioned in the Information Memorandum for the bonds.
- 6) In case the investor has applied for and not yet been allotted the PAN, then he is required to furnish a copy of the acknowledged Form 49A and on subsequent allotment of PAN, he should submit a copy of PAN to RTA. In case PAN has not been allotted he is required to furnish a declaration in Form 60.
- 7) In case of application under the Power of Attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant authority, as the case may be should be submitted along with the Application Form.
- 8) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do so in this behalf and affixing a rubber stamp of the firm.
- 9) The applications would be accepted as per the provisions of the IM of the issue & other applicable rules and regulations. Applicants are deemed to have read the IM and are supposed to be well versed with terms and conditions of the offer. PFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected and would be returned by PFC to the applicant along with invested amount (if any) without any interest.
- 10) It is advisable that investor mentions his/her mobile number, email ID in the application form as well as keeps a photocopy of the set of application form.
- 11) In case of Bonds allotted under Demat Mode, the details (like bank A/c details, nominee etc.) will be picked up from the DP ID/ CLIENT ID, i.e Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bondholder's Demat Account. Bank details mentioned in the application form would not be considered for making payment of interest and redemption of principal amount in case of bonds allotted in Demat Mode.
- 12) In case, where the investor applies for bonds under Physical Mode, all the Payment Warrants will be issued as per the details captured in the Register of Bondholders and any discrepancy arising due to wrong information furnished in the application form shall be at the applicant's sole risk. As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/ misplacement, such applicants are requested to mention the full particulars of their bank account, as specified in the Application Form and also attach a cancelled cheque of the account mentioned.
- 13) CERTAIN ISSUE HIGHLIGHTS:
  - (i) Rate of interest on the bond shall be as applicable on the date of credit of application money in PFC's collection account. Change in interest rate, if any, for application money credited in PFC's collection account thereafter shall be published on websites of PFC as well as of Registrar and Transfer Agent.
  - (ii) Lock in period of 5 (five) years (No transfer/premature redemption is permitted). The Bonds will automatically redeem after expiry of five years.
  - (iii) The Bonds are AAA rated by CRISIL, ICRA and CARE.
- 14) Interest/Redemption shall be paid by way of warrant/NECS/RTGS/NEFT payable at par at all locations to the bondholders by the bank. Interest is payable annually on July 31st every year till date of redemption.
- 15) Tax will not be deducted at source for resident Indians as PFC has been exempted from deduction of TDS under section 193 (iib) of the Income Tax Act, 1961 (vide Ministry of Finance's notification no. 27/2018 dated 18th June 2018). However, TDS shall be deducted in case of NRI / Other eligible foreign investor. NRI / Other eligible foreign investor must mention the name of the Country in the box appearing against the status of NRI overleaf.
- 16) PFC reserves the right to revise the coupon rate for future allotments and/or close the issue by giving a notice on its website www.pfcindia.com. Further, it is clarified that coupon rate shall remain fixed during entire tenor of the allotted bonds.
- 17) For status of allotment/servicing or any other details, please contact our RTA/PFC Investors Services Cell.
- 18) PFC shall not be responsible for denial of benefit under Section 54EC of the Income Tax Act, 1961 to the investor and any consequences arising thereof.

Disclaimer: This Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.

#### ALL INVESTORS TO PROVIDE:

(I) Self-attested copy of PAN Card / PAN Allotment Letter for all clients (Individuals/Non-individuals), including Promoters/Partners/Karta/
Trustees/Whole time directors & persons authorized to deal in the Bonds on behalf of company/firm/others (In case of Joint application, selfattested PAN copy of all the applicants)
(or)

Form 60 where bond application size is Rs. 50,000/- or more.

(II) Cancelled Cheque leaf (having pre-printed name of the investor) for NEFT/RTGS/E-Payment facility

Copy of bank account details (including Name, Account number, IFSC code, MICR code) verified by the bank.

(III) Other Document(s):

### For Resident Indian Nationals

Officially Valid Documents in support of Name and Address as Proof of Address (PoA) and Proof of Identity (PoI) - (Any one copy attested by Gazetted Officer/ Notary / Self Attested in case of Individual only)

- a) Aadhaar Card
- b) Passport
- c) Driving License
- d) Voters Identity Card
- e) Ration card with applicant's Photo and Address
- f) Identity card/document with applicant's Photo and Address issued by Central/State Government & its departments, Statutory/Regulatory authorities, Public Sector Undertakings, Scheduled Commercial Banks, Public Financial Institutions, College affiliated to Universities, Professional Bodies (ICAI, ICWAI, ICSI, Bar Council etc.) to their members

## For NRIs/ Other foreign eligible Investor

(copies attested by Gazetted Officer/ Notary Public / Overseas branches of Scheduled Commercial Banks registered in India / Self Attested)

- a) Passport; and
- **b)** Driving License

#### For HUF

Documents in support (copies attested by Gazetted Officer, Notary Public, Manager of a Scheduled Commercial Bank)

- a) PAN Card / PAN Allotment Letter of HUF and of Karta: and
- b) Deed of Declaration of HUF / List of coparceners; and
- c) Bank Pass-book / Bank Statement in the name of HUF; and
- d) Any officially valid document to identify the Karta and his address (Pol and PoA)

## For Partnership Firms

Documents in support (copies attested by Notary Public)

- a) Certificate of Registration (for registered partnership firms only); and
- b) Partnership Deed; and
- c) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf; and
- d) Any officially valid document
  - to identify the partners & their addresses (PoA and PoI); and
  - to identify the persons holding the Power of Attorney and their addresses (Pol and PoA); and
- e) Telephone Bill in the name of firm/partner(s)

## For Trust & Foundations

Documents in support (copies attested by Notary Public)

- a) Certificate of Registration (for registered Trust & Foundations only); and
- b) Trust Deed; and
- Power of Attorney granted to transact business on its behalf;
- d) Any officially valid document:
  - to identify the Trustees, Settlors, Beneficiaries and their addresses (Pol and PoA); and
  - to identify the persons holding Power of Attorney, Founders/Managers/ Directors and their addresses (Pol and PoA); and
- Resolution of the managing body of the Foundation/ Association; and
- f) Telephone bill; and
- g) PAN Card / PAN Allotment letter (otherwise exemption certificate issued by Income Tax authorities)

### **For Corporate**

Documents in support (copies attested by Company Secretary/ Director)

- a) Certificate of Incorporation and Memorandum & Articles of Association; and
- b) Resolution of the Board of Directors for investment in bonds and for those who have authority to operate; and
- c) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf; and
- d) PAN Card / PAN Allotment letter of the Corporate and its authorised signatory(ies); and
- e) Any officially valid document to identify the authorized person(s) applying for the Bonds and his/their address(es) (Pol and PoA)